



WORKSHOP
on
**Drafting and Structuring of
Mergers and Acquisitions**
On
April 1st and 2nd, 2024

ICEFAI
LAW SCHOOL
HYDERABAD



THE ICFAI FOUNDATION FOR HIGHER EDUCATION

The ICFAI Foundation for Higher Education (IFHE), Hyderabad is a Deemed University established under Section 3 of UGC Act, 1956 and accredited by NAAC with "A++" Grade. IFHE offers Management, Engineering and Law Courses and it provides world class, innovative, career-oriented professional programs through inclusive technology-aided pedagogic to equip students with the requisite professional and life skills as well as social sensitivity and high sense of ethics.

ICFAI LAW SCHOOL, HYDERABAD

- ICFAI Law School, is the constituent unit of the ICFAI Foundation for Higher Education, Hyderabad and premier institute approved by the Bar Council of India, offers a range of legal education programs imparting the quality legal education more specifically, offers five years BBA LLB (H), BA LLB(H), LLM and Ph.D. programs. The law school is having six Centers including the 'Centre for Gender Studies'.

REMARKS



Introductory Remarks

Prof. L S Ganesh
Vice Chancellor, IFHE,
Hyderabad

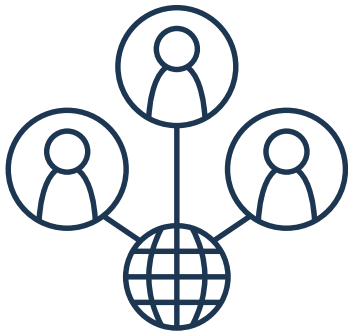
Presidential Remarks

Prof. A V Narsimha Rao
Director ICFAI Law School,
Hyderabad



OBJECTIVES

- Practical and Industrial Exposure of Mergers and Acquisitions
- Understanding of managing the complexities of the merger process



Outcomes

- To give students a realistic appreciation of what M&A practice involves
- To build drafting and negotiating skills of M&A
- Establish a purpose, choice and assess the acquisition targets



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- Day 1 - Anita Dugar
- Day 2 - Basava Rao

DAY-1



ANITA DUGAR
Associate Partner
Samisti Legal

THEME

Drafting of M&A Schemes

- Drafting of Scheme
- Termsheet
- Share Purchase Agreement

DAY - 2



BASAVA RAO
Partner Tatva Legal

THEME

Designing and Architecture of M&A

- **Negotiation**
- **Legal Document Requirement**
- **Benefit of Stakeholder's**

ORGANIZING COMMITTEE

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